



Daily Resources Overview

Commodity price movement

Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
Precious Metals (COMEX)					
Gold (US\$/oz)	1,256	-0.4	-5.8	8.9	18.3
Silver (US\$/oz)	17.49	-1.0	-8.3	10.2	26.0
Platinum (US\$/oz)	951	-1.5	-10.7	-3.5	6.2
Industrial Metals (LME)					
Copper (US\$/t)	4,792	-0.8	3.8	-9.8	1.8
Aluminium (US\$/t)	1,676	-0.7	7.4	4.9	11.7
Lead (US\$/t)	2,032	-2.6	7.4	14.6	13.1
Zinc (US\$/t)	2,235	-3.4	-2.0	23.0	40.3
Tin (US\$/t)	19,879	-1.3	2.7	22.8	36.2
Nickel (US\$/t)	10,379	-0.9	0.5	-0.8	18.2
Bulks					
Iron Ore (US\$/t)	57.88	1.8	-0.2	3.0	32.4
Thermal Coal (US\$/t)	61.80	weekly data	-0.6	-25.4	-2.0
Energy					
Brent Crude (US\$/bbl)	52	-1.2	8.3	-10.4	18.2
Natural Gas (US\$/MMBtu)	3.40	-0.9	15.8	25.5	43.8
Uranium (US\$/lb)	22.80	0.0	-10.4	-39.4	-34.3
Softs					
Wheat (US\$/bu)	407	0.9	0.9	-25.8	-19.8
Sugar (US\$/lb)	23	0.7	12.6	63.1	54.2
Corn (US\$/bu)	346	0.7	1.3	-15.3	-9.8
Soy (US\$/bu)	954	0.0	-2.7	6.6	8.1
Cotton (US\$/lb)	67	-0.3	-2.5	9.0	6.1
Other					
CRB Comdty Index	402	0.2	-0.5	2.1	7.4

Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	-0.4	-11.5	103.9	110.3
Newmont	Gold	-0.6	-13.9	78.8	88.2
Goldcorp	Gold	-1.2	-12.1	-3.3	21.0
Anglo Platinum	Platinum	-0.7	-17.6	21.0	83.4
Anglo American	Diversified	-1.1	21.8	41.9	244.3
BHP Billiton PLC	Diversified	-2.2	19.4	-6.2	33.3
Rio Tinto PLC	Diversified	-1.9	14.0	3.1	35.4
Teck Resources	Diversified	4.4	15.0	152.0	364.5
Glencore	Diversified	-2.7	20.0	71.9	145.2
Vale	Iron Ore	-1.8	15.2	2.6	62.8
Fortescue	Iron Ore	3.0	10.2	115.8	177.0
South32	Diversified	4.5	19.3	66.4	137.6
China Shenhua	Coal	-1.3	9.2	12.6	29.2
Freeport McMoRan	Copper	-3.1	-3.9	-26.8	45.8
Antofagasta	Copper	-0.4	11.4	-6.5	18.7
Alcoa	Aluminium	-11.4	-3.1	-9.3	-5.7
Chinalco	Aluminium	-2.7	3.9	1.4	12.8
Rusal	Aluminium	-0.4	-2.5	-17.9	16.0
Norilsk Nickel	Nickel	-0.1	-1.6	-0.3	22.0
Timah PT	Tin	1.3	0.6	11.8	59.4
Boliden	Zinc	-2.0	13.5	30.1	44.3
Cameco	Uranium	0.5	-10.8	-42.6	-38.4
Arcelor Mittal	Steel	-1.9	5.8	23.5	88.9

Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.75	-0.9	-0.4	2.4	3.5
USD/ZAR	14.36	-3.9	-1.0	-7.2	7.7
USD/BRL	3.20	0.3	1.6	17.7	23.9
USD/CAD	1.33	-0.6	-1.6	-1.9	4.4
USD/RUB	62.67	-1.2	3.1	-1.1	15.7
USD/CNY	6.72	-0.2	-0.6	-5.9	-3.4

LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	349,350	-0.4	-0.4	14.5	47.9
Aluminium	2,116,725	-0.2	-3.6	-32.4	-26.9
Lead	190,625	0.0	1.5	21.7	-0.5
Zinc	457,150	0.0	1.9	-22.2	-1.6
Tin	3,400	-0.6	-20.7	-26.2	-44.6
Nickel	360,792	0.0	-1.9	-18.3	-18.2

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