

Daily Resources Overview

Wednesday 28 September 2016

Commodity price movement

Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
Precious Metals (COMEX)					
Gold (US\$/oz)	1,330	-1.0	0.6	15.7	25.2
Silver (US\$/oz)	19.22	-1.9	2.6	26.6	38.1
Platinum (US\$/oz)	1,031	-1.5	-4.3	8.3	14.9
Industrial Metals (LME)					
Copper (US\$/t)	4,819	-1.0	3.6	-5.4	1.3
Aluminium (US\$/t)	1,648	-0.6	0.6	5.2	9.2
Lead (US\$/t)	1,937	1.4	5.3	18.8	9.3
Zinc (US\$/t)	2,280	1.5	-0.2	43.2	45.3
Tin (US\$/t)	19,805	0.1	4.6	30.8	35.7
Nickel (US\$/t)	10,485	1.0	8.5	6.7	20.6
Bulks					
Iron Ore (US\$/t)	56.63	-0.3	-4.2	-0.6	30.0
Thermal Coal (US\$/t)	61.80	weekly data	-0.6	-25.4	-2.0
Energy					
Brent Crude (US\$/bbl)	46	-2.6	-8.1	-16.6	5.3
Natural Gas (US\$/MMBtu)	3.09	-0.7	5.7	16.2	30.7
Uranium (US\$/lb)	23.30	-4.7	-10.6	-37.0	-32.9
Softs					
Wheat (US\$/bu)	404	2.0	-0.9	-25.8	-20.4
Sugar (US\$/lb)	23	1.4	11.1	82.3	55.2
Corn (US\$/bu)	332	0.8	2.1	-19.3	-13.4
Soy (US\$/bu)	953	0.8	-1.5	6.7	7.9
Cotton (US\$/lb)	69	0.3	2.5	16.3	9.7
Other					
CRB Comdty Index	403	-0.1	-2.1	-0.6	7.6

Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	-1.8	-3.4	167.9	138.5
Newmont	Gold	-2.0	-3.6	131.9	113.9
Goldcorp	Gold	-1.0	2.0	21.7	40.7
Anglo Platinum	Platinum	-0.9	-10.9	46.4	100.1
Anglo American	Diversified	-1.5	6.8	49.1	206.2
BHP Billiton PLC	Diversified	-1.5	3.0	-7.1	20.4
Rio Tinto PLC	Diversified	-0.9	-0.3	11.0	24.3
Teck Resources	Diversified	-1.2	16.7	270.6	352.4
Glencore	Diversified	-0.7	12.6	114.2	130.2
Vale	Iron Ore	0.5	1.2	7.1	48.8
Fortescue	Iron Ore	-1.4	0.0	173.4	161.0
South32	Diversified	-1.6	19.8	62.6	124.4
China Shenhua	Coal	0.5	10.9	25.6	25.0
Freeport McMoRan	Copper	-2.9	-6.2	4.2	50.8
Antofagasta	Copper	-1.2	-7.5	-1.0	6.8
Alcoa	Aluminium	-0.3	-3.5	6.4	-2.2
Chinalco	Aluminium	-0.4	-1.7	14.2	9.3
Rusal	Aluminium	-0.4	-11.1	-20.7	8.4
Norilsk Nickel	Nickel	1.5	4.3	9.0	24.8
Timah PT	Tin	5.7	1.2	36.9	65.3
Boliden	Zinc	1.8	4.9	52.6	37.3
Cameco	Uranium	-2.0	-6.4	-31.6	-33.8
Arcelor Mittal	Steel	-1.9	-7.1	36.1	75.9

Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.77	0.4	1.3	9.7	5.2
USD/ZAR	13.46	1.7	7.1	4.5	15.0
USD/BRL	3.23	0.3	-0.1	27.1	22.5
USD/CAD	1.32	0.2	-1.5	1.5	4.8
USD/RUB	63.86	0.2	1.4	3.8	13.6
USD/CNY	6.67	0.0	0.2	-4.5	-2.6

LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	371,475	2.0	36.8	14.2	57.3
Aluminium	2,125,850	-0.5	-5.4	-33.3	-26.6
Lead	191,250	0.0	2.1	16.0	-0.2
Zinc	441,475	-0.1	-2.8	-25.9	-4.9
Tin	3,650	-1.7	-19.4	-28.4	-40.6
Nickel	361,880	-0.1	-2.3	-20.4	-18.0

