

## Daily Resources Overview

### Commodity price movement

| Commodity                      | Price  | 1D %ch      | 1M %ch | 1Y %ch | YTD %ch |
|--------------------------------|--------|-------------|--------|--------|---------|
| <b>Precious Metals (COMEX)</b> |        |             |        |        |         |
| Gold (US\$/oz)                 | 1,326  | 0.2         | -2.3   | 19.6   | 24.7    |
| Silver (US\$/oz)               | 19.07  | 0.5         | -4.3   | 31.6   | 36.9    |
| Platinum (US\$/oz)             | 1,041  | 0.5         | -6.6   | 7.8    | 16.2    |
| <b>Industrial Metals (LME)</b> |        |             |        |        |         |
| Copper (US\$/t)                | 4,755  | 2.6         | 0.1    | -10.8  | 1.0     |
| Aluminium (US\$/t)             | 1,569  | 1.4         | -4.5   | -2.1   | 4.6     |
| Lead (US\$/t)                  | 1,953  | 3.7         | 6.8    | 17.1   | 8.7     |
| Zinc (US\$/t)                  | 2,261  | 1.8         | 1.3    | 30.1   | 42.0    |
| Tin (US\$/t)                   | 19,233 | 0.8         | 5.5    | 23.1   | 31.9    |
| Nickel (US\$/t)                | 9,788  | -0.2        | -4.6   | -1.0   | 11.5    |
| <b>Bulks</b>                   |        |             |        |        |         |
| Iron Ore (US\$/t)              | 56.97  | -0.2        | -7.3   | -3.7   | 28.5    |
| Thermal Coal (US\$/t)          | 61.80  | weekly data | -0.6   | -25.4  | -2.0    |
| <b>Energy</b>                  |        |             |        |        |         |
| Brent Crude (US\$/bbl)         | 46     | -2.3        | -2.7   | -15.9  | 5.1     |
| Natural Gas (US\$/MMBtu)       | 3.01   | -0.3        | 12.4   | 5.3    | 27.4    |
| Uranium (US\$/lb)              | 25.45  | 0.0         | -2.7   | -32.0  | -26.7   |
| <b>Softs</b>                   |        |             |        |        |         |
| Wheat (US\$/bu)                | 403    | 0.5         | -8.4   | -25.4  | -20.6   |
| Sugar (US\$/lb)                | 21     | -1.1        | 2.6    | 60.3   | 37.3    |
| Corn (US\$/bu)                 | 332    | 0.5         | -0.4   | -19.9  | -13.4   |
| Soy (US\$/bu)                  | 943    | -0.1        | -4.0   | 7.6    | 6.8     |
| Cotton (US\$/lb)               | 68     | 1.3         | -2.6   | 7.2    | 7.6     |
| <b>Other</b>                   |        |             |        |        |         |
| CRB Comdty Index               | 400    | -0.3        | -2.6   | -1.7   | 6.8     |

### Global resource share price movement

| Company Name     | Sector      | 1D %ch | 1M %ch | 1Y %ch | YTD %ch |
|------------------|-------------|--------|--------|--------|---------|
| Barrick Gold     | Gold        | -0.6   | -21.0  | 175.9  | 132.9   |
| Newmont          | Gold        | -1.1   | -14.5  | 142.9  | 114.6   |
| Goldcorp         | Gold        | 0.1    | -16.5  | 24.5   | 36.3    |
| Anglo Platinum   | Platinum    | -1.7   | -15.9  | 31.7   | 113.4   |
| Anglo American   | Diversified | 2.5    | -8.2   | 12.1   | 168.4   |
| BHP Billiton PLC | Diversified | 1.4    | -1.8   | -15.5  | 10.9    |
| Rio Tinto PLC    | Diversified | 0.9    | -5.5   | -5.0   | 15.0    |
| Teck Resources   | Diversified | 7.1    | 11.4   | 170.1  | 326.4   |
| Glenore          | Diversified | 2.5    | -7.5   | 41.9   | 100.5   |
| Vale             | Iron Ore    | 2.2    | -8.5   | -8.0   | 37.9    |
| Fortescue        | Iron Ore    | -1.7   | 5.0    | 131.8  | 149.2   |
| South32          | Diversified | 2.4    | 10.2   | 40.5   | 103.8   |
| China Shenhua    | Coal        | -0.8   | -5.2   | 12.1   | 16.9    |
| Freeport McMoRan | Copper      | -3.4   | -17.1  | -12.2  | 44.8    |
| Antofagasta      | Copper      | 1.6    | -6.0   | -17.6  | 4.1     |
| Alcoa            | Aluminium   | -1.4   | -7.7   | 0.1    | -4.9    |
| Chinalco         | Aluminium   | 0.7    | -0.4   | 7.3    | 8.9     |
| Rusal            | Aluminium   | -1.1   | -0.7   | -20.5  | 17.7    |
| Norilsk Nickel   | Nickel      | -1.7   | -2.4   | -6.3   | 20.0    |
| Timah PT         | Tin         | -2.0   | -9.7   | 25.2   | 47.5    |
| Boliden          | Zinc        | 1.0    | -5.7   | 28.2   | 26.7    |
| Cameco           | Uranium     | 0.5    | -9.5   | -36.4  | -33.0   |
| Arcelor Mittal   | Steel       | -1.3   | -10.8  | 5.1    | 64.8    |

### Commodity currency exchange rates (note: red = weakness against US\$)

| Cross-rate | Spot  | 1D %ch | 1M %ch | 1Y %ch | YTD %ch |
|------------|-------|--------|--------|--------|---------|
| AUD/USD    | 0.75  | 0.0    | -2.6   | 4.6    | 2.6     |
| USD/ZAR    | 14.32 | 0.0    | -7.1   | -6.0   | 8.0     |
| USD/BRL    | 3.34  | -0.9   | -4.7   | 14.1   | 18.4    |
| USD/CAD    | 1.32  | 0.0    | -2.1   | 0.4    | 4.9     |
| USD/RUB    | 65.18 | 0.0    | -1.8   | 2.4    | 11.3    |
| USD/CNY    | 6.67  | 0.1    | -0.5   | -4.6   | -2.7    |

### LME warehouse inventories

| Commodity | Tonnes    | 1D %ch | 1M %ch | 1Y %ch | YTD %ch |
|-----------|-----------|--------|--------|--------|---------|
| Copper    | 351,500   | -0.5   | 73.7   | 3.1    | 48.8    |
| Aluminium | 2,179,000 | -0.4   | -2.4   | -31.4  | -24.7   |
| Lead      | 187,850   | 0.0    | 0.2    | 11.8   | -2.0    |
| Zinc      | 446,675   | -0.3   | -2.5   | -24.8  | -3.8    |
| Tin       | 3,965     | -5.9   | -21.7  | -28.4  | -35.4   |
| Nickel    | 367,812   | 0.0    | -0.4   | -18.0  | -16.7   |

### Thursday 15 September 2016

